

## AMENDMENT

### Amendments to the Specification: (identifying insertions and deletions).

- Please amend the paragraph that begins on page 1, line 4, as follows:

This application claims the benefit of U.S. Provisional Patent Application Serial Number 60/210,460, entitled "Method and System for Collaboration of Financial Advisors," filed on June 9, 2000, and (status pending); this application is also a continuation-in-part of U.S. Patent Application Serial Number 09/732,008, entitled "Method and System for Collaborating Advisors," filed on December 8, 2000 (status pending), which also claims the benefit of U.S. Provisional Application Serial Number 60/210,460, entitled "Method and System for Collaboration of Financial Advisors," filed on June 9, 2000~~[[;]]~~. The contents of the above-referenced U.S. Provisional Patent Application and the above-referenced U.S. Patent Application are both hereby of which are incorporated herein by reference in their entirety.

- Please amend the paragraph that begins on page 11, line 15, as follows:

FIG. 42 is an example of a ~~search screen~~ calendar feature, according to an embodiment of the present invention.

- Please insert the following paragraph at page 11, line 17:

FIG. 43 is an example of a search screen, according to an embodiment of the present invention.